

Historic, Archive Document

Do not assume content reflects current scientific knowledge, policies, or practices.

SUGAR REPORTS

UNITED STATES DEPARTMENT OF AGRICULTURE
AGRICULTURAL STABILIZATION AND CONSERVATION SERVICE

WASHINGTON, D.C.

AUGUST 1968

NO. 195

<u>CONTENTS</u>	<u>PAGE</u>
1. MARKET REVIEW	2 - 4
2. ADMINISTRATIVE ACTIONS	5
3. STATISTICAL SERIES	6 - 18
(a) Highlights	6
(b) Supply and Disposition Summary:	
January-June 1968	7
(c) Disposition and stocks:	
January-June 1968 and 1967	8
To end July 1968 and 1967	8 - 9
(d) Mainland Production and Quota Charges:	
January-June 1968 and 1967	9
(e) Refiners and Importers Receipts by Source of Supply:	
January-June 1968 and 1967	10 - 11
(f) Status of Quotas and Balances	
as of July 31, 1968	12
(g) Deliveries by States:	
June 1968	13
January-June 1968 and 1967	14 - 15
(h) Sugar Prices by Areas	16
(i) Sugar Prices compared with Corn Sweetener Prices	17
(j) Refined sugar production and stocks	18

MARKET REVIEW

With the arrival of hot weather in July, sugar distribution by primary distributors increased seasonally after some slowdown in June. Through August 3, reported deliveries totaled 6,104,000 short tons, raw value, compared with 5,802,000 tons as of the same date last year and 5,911,000 tons during this period of 1966.

Cane sugar refiners' deliveries reported as 4,424,000 tons were about 330,000 tons more than during the comparable period of 1967 and 350,000 tons more than in 1966. Beet processors' deliveries of 1,547,000 tons were 30,000 tons less than the quantity distributed in this period last year but about 170,000 tons less than the deliveries through August 3, 1966.

Stocks of raw and refined sugar held by cane sugar refiners as of August 3 totaled 884,000 short tons, raw value, or 16,000 tons less than on the same date last year but 11,000 tons more than at the end of June 1968. Beet processors inventories of about 703,000 tons were down 222,000 tons from the end of June 1968 and down 92,000 tons from the end of July 1967.

Deliveries of refined sugar by states during the first six months of 1968 exceeded those of the comparable period last year by about three percent, even though deliveries in June were about nine percent less than during June of last year. Increases occurred in all of the five geographical regions. The West increased the most - up 5.3 percent, followed by the North Central region with 4.3 percent, the South 2.4 percent, Northeast 2.1 percent and the Mid-Atlantic region 0.3 percent.

In 34 states deliveries during January-June exceeded those for the same period last year, and in five states the deliveries were about the same as in 1967. Illinois had the largest increase, up 829,000 hundredweights, followed by California - up 595,000 hundredweights and Georgia - up 287,000 hundredweights. Four states, Missouri-Pennsylvania, Wisconsin and Texas had increases of between 100,000 and 200,000 hundredweights.

There were eleven states in which the distribution of sugar declined during the first six months of 1968. New York was down the most - 156,000 hundredweights, while the remaining ten states were down between 2,000 and 40,000 hundredweights as compared with last year.

The spot price quotation for raw sugar, duty paid and delivered to New York, continues strong. As reported by the New York Coffee and Sugar Exchange it averaged 7.59 cents per pound during July, up from 7.53 cents in June of this year and 7.30 cents during July of last year. During the last half of July, the quotation remained steady at 7.60 cents per pound and on the first day of August rose to 7.62 cents. On August 5 the price declined to 7.60 cents. On August 13 the spot price was 7.60 cents per pound and for the period August 1 through August 13 averaged 7.60 cents compared with 7.32 cents during the comparable period last year.

Since January 1968, announced increases in the wholesale price quotations for refined sugar sold in the basis pack have resulted in increases of .30 cent per pound in the quoted wholesale price in the Northeast and .15 cent in all of the other geographic regions. The most recent announcement which increased the quoted price in the Northeast .15 cent per pound did not go into effect on July 1 as scheduled. It was effectively postponed when several refiners announced their intention to accept orders at pre-advance prices through August 31. This brought the effective wholesale price quotation for the Northeast back to the same as those published in the June issue of Sugar Reports.

As of August 13 refiners were accepting orders at the following quoted prices:

	<u>Cane</u>	<u>Beet</u>
	<u>Cents per pound in 100 lb. paper bags</u>	
Northeast	10.90	
Southeast	10.65	
Gulf	10.50	
Eastern beet		10.00
Chicago-West	10.00	10.00
Direct-shipment territory	9.90	9.90
Lower Pacific Coast	10.40	10.40
Northwest Intermountain	10.15	10.15

The U. S. average retail price for refined sugar sold in 5-pound paper bags averaged 12.18 cents per pound in June compared with 12.22 cents per pound in June of last year. For the period January- June 1968 the price averaged 12.16 cents per pound, down from 12.22 cents during the first six months of last year.

The 1968 sugar crop in Puerto Rico has now been completed. Production amounted to 645,000 tons, raw value, compared with 817,000 tons produced last year. The markedly lower production this year principally resulted from severe drought in the area. Yield of sugar per ton of cane in 1968 averaged 9.670 percent compared with 9.903 last year.

In Hawaii, as a result of favorable weather in recent months, 1968 harvest is now running ahead of last year. As of July 27, production was reported as 728,483 tons 96° basis compared with 708,138 tons produced through July 29 of last year. At present, indications are that the 1968 crop will be somewhat larger than the 1,191,000 tons produced in 1967.

The World spot quotation for raw sugar as reported by the New York Coffee and Sugar Exchange averaged 1.71 cents per pound during July, down from 1.78 cents in June 1968 and 1.90 cents in July of last year. The price averaged 1.94 cents per pound for the period January through July compared with 1.97 cents during the same period last year.

On August 13 the world spot price for raw sugar f.o.b. and stowed at greater Caribbean ports, including Brazil, was 1.70 cents per pound and on that date futures contracts for September 1968 delivery were quoted at 1.73 cents and for January 1970 delivery 2.71 cents per pound.

The third world sugar production estimate of 67,083,000 metric tons for the 1967-68 crop was recently released by F. O. Licht, European statistician. Licht shows an increase of 1.8 million metric tons as compared to the preceding crop, an amount considerably smaller than the increase in consumption which he expects. It would appear that estimated stocks, world-wide, have declined about 1,100,000 metric tons.

ADMINISTRATIVE ACTIONSDate announcedNature of action

July 29,
1968

Announced revised processor allotments increasing the permitted entries of Puerto Rican sugar into the continental United States for direct-consumption during 1968.

The revised allotments totaling 163,500 short tons, raw value, reflect the direct-consumption limit established when total sugar requirements for U. S. consumption were increased to 10.9 million tons. (Press Release USDA 2348-68). (See August 1, 1968 Federal Register).

July 30,
1968

Local producing areas in 10 states designated as eligible for prevented acreage credit, 1967 crop of sugarbeets. (See August 3, 1968 Federal Register).

STATISTICAL SERIES IN THIS ISSUEHIGHLIGHTS

1. July 1968 sugar deliveries for continental U. S. consumption 1,008,000 short tons, raw value (preliminary), up about 69,000 tons from June 1968 and up 134,000 tons from July 1967. January-July 1968 deliveries 6,011,000 short tons, raw value, up 294,000 tons from January-July 1967. Final data for June 1968 deliveries 940,000 short tons, raw value - previously published preliminary as 932,000 tons.

2. Primary distributors' stocks August 3, 1968 were 1,865,000 short tons, raw value (preliminary), down 4,000 tons from a year ago, and down 227,000 tons from June 30, 1968. During July refiners' stocks increased about 11,000 tons, beet processors' stocks decreased 222,000 tons, mainland cane processors' stocks decreased by 17,000 tons and importers of direct consumption sugar stocks remained about the same.

3. Charges to quotas January 1 to July 31, 1968 were 6,426,603 short tons, raw value, leaving a balance of 4,473,397 tons to be supplied within the 10,900,000 ton total.

4. Regionally, January-June deliveries, 1968 as compared to 1967 were up in all of the 5 regions: the increases -- West 5.3 percent, North Central 4.3 percent, South 2.4 percent, New England 2.1 percent and Mid-Atlantic 0.3 percent.

Table 1.- Sugar supply and disposition by primary distributors, January-June 1968

(Short tons, raw value)

Item	: Beet	: Importers	: Main-land cane	Refiners		: Net total
	: processors	: cane processors	: cane processors	: Raw	: Refined	
	(1)	(2)	(3)	(4)	(5)	(6)
SUPPLY						
1. <u>Inventory Jan. 1, 1968</u>	1,428,697	34,114	332,015	812,173 ^{2/}	266,194 ^{2/}	2,873,193
2. <u>Production and movement</u>						
a. Received as direct-consumption sugar	0	96,537	0	0	1,788	98,325
b. Produced from beets or cane	741,827	0	467,882	2,115	1,460)	705,012 ^{3/}
Less deliveries to refiners	0	0	508,272	0	0)	
c. Receipts of raws by refiners	0	0	0	3,540,119 ^{4/}	0)	-248,557 ^{5/}
Less raws melted	0	0	0	3,788,676	0)	
d. Refined from raws melted	0	0	0	0	3,758,570	3,758,570
e. Adjustments	-534	-32	-1,418	+779	-7,825	-9,030
f. Sub-total	741,293	96,505	-41,808	-245,663	3,753,993	4,304,320
3. <u>Net total supply</u>	2,169,990	130,619	290,207	566,510	4,020,187	7,177,513
DISPOSITION						
4. <u>Distribution for</u>						
a. Quota purposes	1,245,497	88,696	23,614	10,591	3,634,096	5,002,494
b. Export	0	0	0	0	32,555	32,555
c. Livestock feed	0	13,209	0	0	36,905	50,114
d. Sub-total	1,245,497	101,905	23,614	10,591	3,703,556	5,085,163
5. <u>Inventory June 30, 1968</u>	924,493	28,714	266,593	555,919 ^{6/}	316,631 ^{6/}	2,092,350
6. <u>Total distribution and inventory</u>	2,169,990	130,619	290,207	566,510	4,020,187	7,177,513

1/ Establishments that acquire no raw sugar from others for refining. Processor-refiners are included with refiners.

2/ Includes mainland cane sugar not charged to quota: Raws, 234,353; Refined, 32,391; Total, 266,744.

3/ Production less deliveries of raw sugar to refiners.

4/ Includes 508,272 tons received from mainland cane processors.

5/ Receipts of raw sugar by refiners less melt.

6/ Refiners' inventories include mainland cane sugar not charged to quota: Raws, 19,818; Refined, 287; Total, 20,105. Importers' inventory include 15,120 tons for quota exempt purposes.

Table 2.- Distribution of sugar by primary distributors, January-June 1968 and 1967

Item	1968	1967	Change 1967 to 1968
<u>Short tons, raw value</u>			
<u>Continental United States</u>			
Refiners' raw	10,591	9,490	+1,101
Refiners' refined	3,703,556	3,532,771	+170,785
Sub-total	3,714,147	3,542,261	+171,886
Beet processors' refined	1,245,497	1,259,447	-13,950
Importers' direct consumption	101,905	155,396	-53,491
Mainland sugarcane processors'	23,614	29,478	-5,864
Total	5,085,163	4,986,582	+98,581
For: Export	32,555	34,766	-2,211
Livestock feed & alcohol	50,114	109,726	-59,612
Continental consumption 1/	5,002,494	4,842,090	+160,404
<u>Puerto Rico</u>	60,000 ^{2/}	59,405	+595
<u>Hawaii</u>	18,372	21,457	-3,085

1/ Includes deliveries for United States Military forces at home and abroad. 2/ Estimated.

Table 3.- Stocks of sugar held by primary distributors in the continental United States, June 30, 1968 and 1967

Item	1968	1967	Change 1967 to 1968
<u>Short tons, raw value</u>			
Refiners' raw	555,919	599,665	-43,746
Refiners' refined	316,631	260,740	+55,891
Sub-total 1/	872,550	860,405	+12,145
Beet processors' refined	924,493	1,041,968	-117,475
Importers' direct consumption	28,714	68,590	-39,876
Mainland sugarcane processors'	266,593	158,846	+107,747
Total	2,092,350	2,129,809	-37,459

1/ Included mainland cane sugar not charged to quota: 1968 - Raws, 19,818; Refined, 287; Total, 20,105; 1967 - Raws, 8,534; Refined, 0; Total, 8,534.

Table 4.- Distribution of sugar by primary distributors in the continental United States, July and January-July 1968 and 1967

Item	1968 1/	1967
	July	Jan.-July
<u>Short tons, raw value</u>		
Refiners	715,390	4,429,537
Beet processors' refined	271,196	1,516,693
Importers' direct consumption	18,902	120,807
Mainland sugarcane processors'	3,000 ^{2/}	26,614
Total	1,008,488	6,093,651
For: Export	n.a.	32,555
Livestock feed & alcohol	n.a.	50,114
Continental consumption 3/	1,000,488	6,010,982

1/ Preliminary

2/ Estimated

3/ Includes deliveries for U. S. military forces at home and abroad.

Table 5.-Stocks of sugar held by primary distributors in the continental United States, August 3, 1968 and July 31, 1967

Item	1968 ^{1/}	1967	Change 1967 to 1968
<u>Short tons, raw value</u>			
Refiners' raw	576,369	643,798	-67,429
Refiners' refined	<u>307,327</u>	<u>255,596</u>	<u>+51,731</u>
Sub-total	883,696	899,394	-15,698
Beet processors' refined	702,752	794,470	-91,718
Importers' direct consumption	28,928 ^{2/}	59,444	-30,516
Mainland sugarcane processors'	<u>250,000</u>	<u>115,770</u>	<u>+134,230</u>
Total	1,865,376	1,869,078	-3,702
^{1/} Preliminary			
^{2/} Estimated			

Table 6.- Mainland sugar: Production and quota charges January-June 1968 and 1967

Item	1968	1967	Change 1967 to 1968
<u>Short tons, raw value</u>			
<u>Production</u>			
Mainland cane	468,027	387,112	+80,915
Domestic beet	<u>741,293</u>	<u>778,779</u>	<u>-37,486</u>
Total	1,209,320	1,165,891	+43,429
<u>Quota charges</u>			
Mainland cane:			
Louisiana sugarcane processors			
For further processing	261,637	108,164	+153,473
For direct-consumption	6,168	4,633	+1,535
Louisiana processor-refiners	81,954	57,062	+24,892
Florida sugarcane processors	<u>430,329</u>	<u>442,216</u>	<u>-11,887</u>
Sub-total	780,088	612,075	+168,013
Beet processors	1,245,497	1,259,273	-13,776
Total	2,025,585	1,871,348	+154,237

Table 7.- Receipts of quota-exempt and over-quota sugar included in Table 8 (January-June 1968 and 1967)

Purpose	Refiners		Importers		Total	
	1968	1967	1968	1967	1968	1967
Short tons, raw value						
<u>For export</u>						
Argentina	2,385				2,385	
Brazil	5,614	19,682			5,614	19,682
Colombia	14,084	2,404			14,084	2,404
Dominican Republic	11,093	9,201			11,093	9,201
El Salvador	439				439	
Hawaii	676	337			676	337
Mexico		52				52
Peru	210	438		113	210	551
Puerto Rico	260	231			260	231
South Africa	4,093	7,775			4,093	7,775
Total	38,854	40,120		113	38,854	40,233
<u>For livestock feed</u>						
Argentina	401				401	
Belgium			1,605		1,605	
Brazil		3,964		10,041		14,005
Colombia	7,408	2,011			7,408	2,011
Dominican Republic	267				267	
France			3,683		3,683	
Poland			3,530	6,472	3,530	6,472
South Africa	467	4,424		2,985	467	7,409
Venezuela			2,403		2,403	
Total	8,543	10,399	11,221	19,498	19,764	29,897
<u>For alcohol</u>						
Brazil		28,689		33,757		62,446
Colombia		11,716		11,745		23,461
Dominican Republic	6,873	22,214		3,473	6,873	25,687
Mexico				12,172		12,172
Total	6,873	62,619		61,147	6,873	123,766
<u>Held pending availability of quota</u>						
Total held pending	0	0	0	0	0	0
<u>In Customs' custody</u>						
Brazil				30,663		30,663
Colombia				11,772		11,772
Belgium			1,698		1,698	
Dominican Republic				47		47
Hong Kong			1	8	1	8
Mexico		11,369				11,369
Venezuela			959		959	
Total		11,369	2,658	42,490	2,658	53,859
GRAND TOTAL	54,270	124,507	13,879	123,248	68,149	247,755

Table 8.- Sugar receipts of refiners and importers by source of supply^{1/} January-June 1968 and 1967

Source of supply	Raw sugar		Direct consumption sugar		Total	
	1968	1967	1968	1967	1968	1967
Short tons, raw value						
OFFSHORE						
Foreign						
Argentina	31,553	31,598			31,553	31,598
Belgium			3,312	10	3,312	10
Brazil	312,761	298,811		74,565	312,761	373,376
British Honduras	6,471*	9,678			6,471	9,678
British West Indies	101,412	83,671	10		101,422	83,671
China, Republic of	54,608	45,952			54,608	45,952
Colombia	45,400	36,257	4	23,526	45,404	59,783
Costa Rica	43,884	39,585			43,884	39,585
Denmark			10	10	10	10
Dominican Republic	317,333	344,769		3,520	317,333	348,289
Ecuador	30,371	21,517			30,371	21,517
El Salvador	26,076	24,897			26,076	24,897
France			3,683	10	3,683	10
French West Indies	45,382	42,761			45,382	42,761
Guatemala	35,058	43,798			35,058	43,798
Haiti	15,399	23,304			15,399	23,304
India	50,750	50,587	2		50,752	50,587
Ireland			5,317	4,542	5,317	4,542
Mexico	380,645	323,933	3	12,176	380,648	336,109
Netherlands			10	10	10	10
Nicaragua	24,521	28,621			24,521	28,621
Panama	20,576	17,574	2,809	3,774	23,385	21,348
Paraguay			10	10	10	10
Peru	167,583	188,941		113	167,583	189,054
Poland			3,530	6,472	3,530	6,472
Philippines	571,229	590,420	7,653	6,591	578,882	597,011
South Africa	36,739	42,039		2,985	36,739	45,024
Sweden			10	10	10	10
United Kingdom				10		10
Venezuela	11,632	5,937	3,362	2	14,994	5,939
Total	2,329,383	2,294,650	29,725	138,336	2,359,108	2,432,986
Domestic						
Hawaii	492,585	573,393	1,788 ^{2/}	541 ^{2/}	494,373	573,934
Puerto Rico	208,671	347,366	66,812	68,019	275,483	415,385
Virgin Islands	0	0	0	0	0	0
Sub-total	701,256	920,759	68,600	68,560	769,856	989,319
Total all offshore	3,030,639	3,215,409	98,325	206,896	3,128,964	3,422,305
Mainland cane area	510,387	443,331	1,460 ^{3/}	0 ^{3/}	511,847	443,331
Acquired for reprocessing and samples	1,208	580	0	0	1,208	580
Grand total	3,542,234	3,659,320	99,785	206,896	3,642,019	3,866,216

^{1/} Includes sugar as detailed in Table 7.^{2/} Refined sugar received by refiners.^{3/} Refined sugar produced direct from cane by processor - refiner.

* 2,853 tons previously erroneously shown as Honduras.

Table 9.- Status of 1968 Quotas and charges as of July 31, 1968

Source of supply	Quotas and prorations	Total charges to quotas 1/2/3/	Balances 2/
Short tons, raw value			
Domestic beet sugar	3,115,667	1,515,000	1,600,667
Mainland cane sugar	1,186,666	830,000	356,666
Hawaii	1,191,704	655,171	536,533
Puerto Rico	525,000	345,539	179,461
Virgin Islands	0		0
Total domestic	6,019,037	3,345,710	2,673,327
Republic of the Philippines	1,126,020	826,819	299,201
Argentina	73,520	31,465	42,055
Australia	201,970	4,986	196,984
Bolivia	7,113	118	6,995
Brazil	597,641	450,016	147,625
British Honduras	15,392	11,205	4,187
British West Indies	211,276	122,065	89,211
China, Republic of	84,154	58,380	25,774
Colombia	63,240	24,175	39,065
Costa Rica	70,355	57,913	12,442
Dominican Republic	682,526	359,640	322,886
Ecuador	86,957	50,802	36,155
El Salvador	43,482	36,291	7,191
Fiji Islands	44,321	1,037	43,284
French West Indies	66,463	51,240	15,223
Guatemala	59,291	55,888	3,403
Haiti	33,202	17,080	16,122
Honduras	7,113	4,865	2,248
India	80,788	65,177	15,611
Ireland	5,351	5,317	34
Malagasy Republic	9,538	0	9,538
Mauritius	18,513	1,160	17,353
Mexico	611,078	471,722	139,356
Nicaragua	70,355	31,382	38,973
Panama	37,810	33,291	4,519
Peru	476,691	236,252	240,439
South Africa	59,470	59,470	0
Swaziland	7,295	534	6,761
Thailand	0		0
Venezuela	30,038	12,603	17,435
Total foreign	4,880,963	3,080,893	1,800,070
Grand total	10,900,000	6,426,603	4,473,397

1/ Domestic beet and mainland cane sugar marketings partly estimated; all other sugar entered or authorized for entry.

2/ Direct-consumption charges and balances; Hawaii, 2,875 and 34,061; Panama, 3,257 and 560; Philippines, 13,325 and 46,595; Puerto Rico, 86,262 and 74,238; Ireland, 5,317 and 34.

3/ Includes raw sugar for direct consumption: Hawaii- 0; Puerto Rico -0.

Table 10- Quota-exempt and over quota sugar authorized for entry as of July 31, 1968 1/

Country	Reexport	Feed	Alcohol	Total
Short tons, raw value				
Argentina	2,385	401		2,786
Belgium		3,452		3,452
Brazil	6,065	1,124		7,189
Colombia	13,746	7,404		21,150
Dominican Republic	11,093	267	6,873	18,233
El Salvador	1,887	1,081		2,968
France		3,692		3,692
Mexico	11,122			11,122
Peru	133			133
Poland		3,526		3,526
South Africa	4,093	467		4,560
Venezuela		2,403		2,403
Total	50,524	23,817	6,873	81,214

1/ In addition: (a) Under provisions of Sec. 212, 160 tons were entered as liquid sugar in small containers; 89 tons as the first ten tons; (b) Raw sugar was brought in for refining and return to: Hawaii - 675 tons; Puerto Rico - 260 tons; (c) Tons of sugar in Customs Custody for subsequent entry: Hong Kong -1; Belgium - 1,698; United Kingdom - 535; Venezuela - 959.

Table 11 - Primary distribution of sugar, continental United States, by States, June 1968

State and region	Cane sugar refiners	Beet sugar processors	Importers of direct- consumption sugar	Mainland cane sugar mills	Total
Hundredweights $\frac{1}{2}$					
<u>New England</u>					
Connecticut	111,771	250	4,338		116,359
Maine	46,234	1,964			48,198
Massachusetts	447,819	1,544	15,525		464,888
New Hampshire	33,276	758			34,034
Rhode Island	42,256	315	200		42,771
Vermont	17,117				17,117
Sub-total	698,473	4,831	20,063		723,367
<u>Mid-Atlantic</u>					
New Jersey	793,058	44	50,823		843,925
New York	1,226,938	32,959	94,474		1,354,371
Pennsylvania	1,111,397	4,230	62,688		1,178,315
Sub-total	3,131,393	37,233	207,985		3,376,611
<u>North Central</u>					
Illinois	1,061,873	932,884	1,250		1,996,007
Indiana	350,411	99,216			449,627
Iowa	67,991	131,988			199,979
Kansas	46,561	87,826		600	134,987
Michigan	322,637	316,244			638,881
Minnesota	47,406	203,234			250,640
Missouri	351,837	130,348			482,185
Nebraska	14,691	121,290		1,000	136,981
North Dakota	502	31,986			32,488
Ohio	730,128	116,195			846,323
South Dakota	707	34,964			35,671
Wisconsin	171,088	220,604			391,692
Sub-total	3,165,832	2,426,779	1,250	1,600	5,595,461
<u>Southern</u>					
Alabama	215,439			595	216,034
Arkansas	96,787	9,749			106,536
Delaware	160,585		1,420		162,005
District of Columbia	34,361		500		34,861
Florida	320,462			67,592	388,054
Georgia	590,034				590,034
Kentucky	205,979				205,979
Louisiana	364,442			464	364,906
Maryland	420,947		33,380		454,327
Mississippi	127,840				127,840
North Carolina	377,653		4,690		382,343
Oklahoma	97,357	39,952			137,309
South Carolina	144,551				144,551
Tennessee	326,544				326,544
Texas	724,261	179,821		4,793	908,875
Virginia	260,898		5,124		266,022
West Virginia	76,322	1,800	1,850		79,972
Sub-total	4,544,462	231,322	46,964	73,444	4,896,192
<u>Western</u>					
Alaska	2,726	5,106			7,832
Arizona	34,006	29,567			63,573
California	977,588	1,109,618	15,680		2,102,886
Colorado	13,998	124,779			138,777
Idaho	3,666	26,272			29,938
Montana	4,771	27,478			32,249
Nevada	7,946	4,136			12,082
New Mexico	4,319	21,822			26,141
Oregon	53,642	234,992			288,634
Utah	11,279	60,796			72,075
Washington	52,859	186,379			239,238
Wyoming	377	7,296			7,673
Sub-total	1,167,177	1,838,241	15,680		3,021,098
<u>Grand total</u>	<u>12,707,337</u>	<u>4,538,406</u>	<u>291,942</u>	<u>75,044</u>	<u>17,612,729</u>

1/ Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis.

Table 12. - Primary distribution of sugar, continental United States, by States, January-June 1968

State and region	Cane sugar refiners	Beet sugar processors	Importers of direct- consumption sugar	Mainland cane sugar mills	Total
Hundredweights $\frac{1}{2}$					
New England					
Connecticut	602,054	15,143	33,486		650,683
Maine	247,140	22,573			269,713
Massachusetts	2,466,395	42,421	71,646		2,580,462
New Hampshire	181,515	1,974			183,489
Rhode Island	210,722	7,359	4,365		222,446
Vermont	103,631	2,572			106,203
Sub-total	3,811,457	92,042	109,497		4,012,996
Mid-Atlantic					
New Jersey	4,343,083	8,068	377,754		4,728,905
New York	7,229,354	176,882	499,294		7,905,530
Pennsylvania	6,179,472	32,551	301,921		6,513,944
Sub-total	17,751,909	217,501	1,178,969		19,148,379
North Central					
Illinois	5,275,533	6,027,179	3,250	44,700	11,350,662
Indiana	2,062,227	502,613	15,800		2,580,640
Iowa	370,750	727,690			1,098,440
Kansas	248,971	477,754		1,600	728,325
Michigan	1,688,103	1,752,836			3,440,939
Minnesota	267,790	988,954		3,000	1,259,744
Missouri	1,673,548	805,225		1,000	2,479,773
Nebraska	85,474	720,961		3,000	809,435
North Dakota	3,391	142,097			145,488
Ohio	3,830,499	791,598	4,200	100	4,626,397
South Dakota	7,756	175,101			182,857
Wisconsin	771,943	1,127,476			1,899,419
Sub-total	16,285,985	14,239,484	23,250	53,400	30,602,119
Southern					
Alabama	1,304,311			1,425	1,305,736
Arkansas	545,505	64,229			609,734
Delaware	944,027		13,430		957,457
District of Columbia	199,924		10,115		210,039
Florida	1,850,163		3,046	322,264	2,175,473
Georgia	3,241,125			3,842	3,244,967
Kentucky	1,135,339	400			1,135,739
Louisiana	1,882,932			35,221	1,918,153
Maryland	2,135,208		131,926		2,267,134
Mississippi	767,985			80	768,065
North Carolina	2,051,250		9,143		2,060,393
Oklahoma	573,402	214,441	800		788,643
South Carolina	826,876				826,876
Tennessee	1,890,027	960		1,150	1,892,137
Texas	3,605,334	1,015,192		26,725	4,647,251
Virginia	1,422,009	1,600	49,335		1,472,944
West Virginia	344,326	10,694	6,310		361,330
Sub-total	24,719,743	1,307,516	224,105	390,707	26,642,071
Western					
Alaska	17,834	17,028			34,862
Arizona	197,225	164,304			361,529
California	4,863,110	4,454,320	92,456	700	9,410,586
Colorado	95,117	613,146			708,263
Idaho	19,802	126,711			146,513
Montana	23,391	130,645			154,036
Nevada	45,154	16,832			61,986
New Mexico	29,987	96,773			126,760
Oregon	267,936	701,704	4,800		974,440
Utah	48,609	309,536		450	358,595
Washington	312,068	760,829	23,400		1,096,297
Wyoming	4,195	31,937			36,132
Sub-total	5,924,428	7,423,765	120,656	1,150	13,469,999
Grand total	68,493,522	23,280,308	1,656,477	445,257	93,875,564

1/ Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis.

Table 13.- Primary distribution of sugar, continental United States, by states, January-June 1968 and 1967

State and Region	Cane sugar		Beet		Total all	
	refiners		processors		Primary Distributors ^{1/}	
	1968	1967	1968	1967	1968	1967
Thousands of hundredweights ^{2/}						
New England						
Connecticut	602	633	15		651	648
Maine	247	254	23	1	270	262
Massachusetts	2,466	2,404	42	21	2,580	2,520
New Hampshire	182	179	2		184	179
Rhode Island	211	213	7	2	222	222
Vermont	103	99	3		106	99
Sub-total	3,811	3,782	92	24	4,013	3,930
Mid-Atlantic						
New Jersey	4,343	4,247	8	4	4,729	4,678
New York	7,229	7,405	177	232	7,905	8,061
Pennsylvania	6,180	5,934	32	156	6,514	6,359
Sub-total	17,752	17,586	217	392	19,148	19,098
North Central						
Illinois	5,276	4,790	6,027	5,694	11,351	10,522
Indiana	2,062	2,072	503	508	2,581	2,580
Iowa	371	418	728	717	1,099	1,135
Kansas	249	221	478	492	728	714
Michigan	1,688	1,589	1,753	1,821	3,441	3,410
Minnesota	268	206	989	1,027	1,260	1,236
Missouri	1,674	1,539	805	754	2,480	2,297
Nebraska	85	125	721	659	809	786
North Dakota	3	1	142	155	145	156
Ohio	3,830	3,740	792	826	4,626	4,567
South Dakota	8	10	175	172	183	182
Wisconsin	772	589	1,127	1,168	1,899	1,757
Sub-total	16,286	15,300	14,240	13,993	30,602	29,342
Southern						
Alabama	1,304	1,329			1,306	1,332
Arkansas	546	586	64	24	610	610
Delaware	944	952			957	957
District of Columbia	200	177			210	188
Florida	1,850	1,759			2,176	2,216
Georgia	3,241	2,950			3,245	2,958
Kentucky	1,136	1,108	*	30	1,136	1,138
Louisiana	1,883	1,843			1,918	1,872
Maryland	2,135	2,086		2	2,267	2,202
Mississippi	768	722			768	724
North Carolina	2,051	1,975			2,060	1,984
Oklahoma	574	564	214	204	789	768
South Carolina	827	836			827	837
Tennessee	1,890	1,881	1		1,892	1,883
Texas	3,605	3,534	1,015	980	4,647	4,515
Virginia	1,422	1,392	2		1,473	1,447
West Virginia	344	366	11	10	361	377
Sub-total	24,720	24,060	1,307	1,250	26,642	26,008
Western						
Alaska	18	12	17	14	35	26
Arizona	197	188	164	175	361	363
California	4,863	3,761	4,454	4,954	9,411	8,816
Colorado	95	60	613	596	708	656
Idaho	20	22	127	114	147	136
Montana	23	26	131	131	154	157
Nevada	45	38	17	24	62	62
New Mexico	30	29	97	90	127	119
Oregon	268	260	702	714	974	974
Utah	49	45	309	278	359	323
Washington	312	340	761	759	1,096	1,121
Wyoming	4	2	32	33	36	35
Sub-total	5,924	4,783	7,424	7,882	13,470	12,788
Grand total	68,493	65,511	23,280	23,541	93,875	91,166

1/ Includes deliveries by importers of direct-consumption sugar and mainland cane sugar mills.

2/ Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis.

* Less than 500 hundredweights.

Table 14-Sugar prices

Year and month	Raw cane sugar-spot price		Quota premium and discount	Refined beet sugar - quoted wholesale (gross) 4/		
	Domestic	"World"		Eastern	Chicago-West	Pacific Coast
	sugar at N.Y.	sugar 2/				
	duty paid 1/					
Cents per pound						
1963-67 Monthly average	7.22	4.07	+2.21	9.65	9.60	9.89
1966 Monthly average	6.99	1.86	+4.18	9.44	9.44	9.55
1967 Monthly average	7.28	1.99	+4.33	9.70	9.70	10.11
<u>1967</u>						
August	7.33	1.68	+4.69	9.75	9.75	10.25
September	7.34	1.80	+4.58	9.75	9.75	10.25
October	7.37	2.15	+4.26	9.75	9.75	10.25
November	7.38	2.32	+4.10	9.75	9.75	10.25
December	7.30	2.17	+4.17	9.75	9.75	10.25
<u>1968</u>						
January	7.41	2.20	+4.23	9.85	9.85	10.25
February	7.38	2.17	+4.23	9.85	9.85	10.34
March	7.35	1.93	+4.44	10.00	10.00	10.40
April	7.42	1.84	+4.60	10.00	10.00	10.40
May	7.48	1.98	+4.52	10.00	10.00	10.40
June	7.53	1.78	+4.77	10.00	10.00	10.40
July	7.59	1.71	+4.90	10.00	10.00	10.40
Last 12-month average	7.41	1.98	+4.46	9.87	9.87	10.32
Year and month	Refined cane sugar - quoted wholesale (gross) 4/					Retail U.S. average
	North	South	Gulf	Chicago-West	Pacific Coast	
	East	East				
Cents per pound						
1963-67 Monthly average	10.76	10.22	10.13	9.86	9.89	12.48
1966 Monthly average	10.36	9.89	9.87	9.64	9.55	12.04
1967 Monthly average	10.62	10.32	10.24	9.82	10.11	12.19
<u>1967</u>						
August	10.60	10.35	10.20	9.83	10.25	12.12
September	10.60	10.35	10.20	9.75	10.25	12.16
October	10.75	10.50	10.35	9.75	10.25	12.16
November	10.66	10.50	10.35	9.75	10.25	12.20
December	10.60	10.50	10.35	9.75	10.25	12.20
<u>1968</u>						
January	10.62	10.50	10.35	9.85	10.25	12.16
February	10.71	10.50	10.35	9.85	10.34	12.12
March	10.65	10.50	10.35	10.00	10.40	12.14
April	10.65	10.50	10.35	10.00	10.40	12.18
May	10.74	10.53	10.45	10.00	10.40	12.16
June	10.90	10.65	10.50	10.00	10.40	12.18
July	10.90	10.65	10.50	10.00	10.40	
Last 12-month average	10.70	10.50	10.36	9.88	10.32	

1/ Spot prices are for bulk sugar under Contract No. 10 which, beginning November 21, 1966, replaces Contract No. 7. The terms of these contracts are duty paid or duty free, full duty rate .625 cent per pound.

2/ Spot prices are those under No. 8 Contract which is for bagged sugar f.o.b. and stowed at Greater Caribbean ports (including Brazil).

3/ The No. 10 "Domestic Bulk" Contract has been adjusted by deducting duty (.625¢), computed freight from the Greater Caribbean ports (including Brazil), insurance and unloading charges and adding the bag allowance (currently .055¢) before calculating the differential from No. 8 "World" Contract spot prices.

4/ These are basis prices in 100-pound paper bags, NOT delivered prices. To obtain delivered prices add "Freight Prepays" and deduct discounts and allowances. For illustration see Sugar Reports No. 81 January 1959, pages 5 to 9.

Table 15- Wholesale prices of sugar, corn sirup and dextrose

Period	Refined	Dextrose		Corn sirup		Dextrose		Corn sirup	
	sugar	New York 2/		New York 3/		relative to		relative to	
	wholesale					refined sugar		refined sugar	
	North-	Quoted	Dry 4/	Quoted	Dry 4/	Quoted	Dry	Quoted	Dry
	east 1/		basis		basis		basis		basis
Cents per pound					Percent				
1952	8.62	7.29	7.92	7.37	9.18	85	92	85	106
1953	8.72	7.35	7.99	7.32	9.12	84	92	84	105
1954	8.72	7.32	7.96	7.32	9.12	84	91	84	105
1955	8.59	7.22	7.85	7.25	9.03	84	91	84	105
1956	8.77	7.28	7.91	7.15	8.90	83	90	82	101
Average									
1952-56	8.68	7.29	7.93	7.28	9.07	84	91	84	104
1957	9.15	7.65	8.32	7.36	9.17	84	91	80	100
1958	9.27	7.66	8.33	7.37	9.18	83	90	80	99
1959	9.33	7.48	8.13	7.31	9.10	80	87	78	98
1960	9.43	7.48	8.13	7.32	9.12	79	86	78	97
1961	9.40	7.45	8.10	7.23	9.00	79	86	77	96
Average									
1957-61	9.32	7.54	8.20	7.32	9.11	81	88	79	98
1962	9.60	7.40	8.04	7.01	8.73	77	84	73	91
1963	11.94	8.37	9.10	7.38	9.19	70	76	62	77
1964	10.68	8.14	8.85	6.71	8.36	76	83	63	78
1965	10.22	8.00	8.70	6.64	8.27	78	85	65	81
1966	10.36	8.16	8.87	6.70	8.34	79	86	65	81
Average									
1962-66	10.56	8.01	8.71	6.89	8.58	76	82	65	81
1967	10.62	8.37	9.10	6.75	8.40	79	86	64	79
<u>1967</u>									
August	10.60	8.37	9.10	6.70	8.34	79	86	63	79
September	10.60	8.37	9.10	6.70	8.34	79	86	63	79
October	10.75	8.37	9.10	6.70	8.34	78	85	62	78
November	10.66	8.37	9.10	6.70	8.34	79	85	63	78
December	10.60	8.37	9.10	6.72	8.37	79	86	65	79
<u>1968</u>									
January	10.62	8.37	9.10	6.73	8.38	79	86	63	79
February	10.71	8.37	9.10	6.73	8.38	78	85	63	78
March	10.65	8.37	9.10	6.73	8.38	79	85	63	79
April	10.65	8.39	9.12	6.43	8.01	79	86	60	75
May	10.74	8.41	9.14	6.11	7.61	78	85	57	71
June	10.90	8.49	9.23	6.11	7.61	78	85	56	70
July	10.90	8.58	9.33	6.11	7.61	79	86	56	70
Last 12-month									
average									
through July	10.70	8.40	9.14	6.54	8.14	79	86	61	76

1/ Gross basis price in 100 pound bags subject to a 2 percent cash discount.

2/ Hydrate, commercial bags less than carlots, ex whse., N.Y. 100 lbs. Beginning April 1964 price is for 600 bag carload f.o.b. N.Y.

3/ For regular conversion sirup (38-49 D.E.) per cwt. in tank cars f.o.b. New York, except February 1962 to April 1964 price is for drums in less than carlots. Quoted as 42° Baume unmixed, except beginning March 1956, quoted as 43° unmixed.

4/ Assumes price is for 92 percent solids for dextrose and 80.3 percent solids for corn sirup. Thus dry basis price is quoted price divided by 0.92 for dextrose and 0.803 for corn sirup.

Table 16.- Refined sugar production and month end stocks

Year and month	Production		Month-end stocks ^{1/}	
	Cane sugar refiners	Beet processors	Cane sugar refiners	Beet processors
1,000 short tons, raw value				
1963-67 monthly average	579	243	280	1,117
1966 monthly average	593	236	275	1,202
1967 monthly average	613	228	273	1,110
<u>1967</u>				
August	722	61	277	551
September	690	92	259	332
October	628	521	270	637
November	580	651	274	1,074
December	596	580	266	1,429
<u>1968</u>				
January	573	352	267	1,601
February	547	69	280	1,490
March	636	37	319	1,307
April	617	113	303	1,225
May	694	105	312	1,102
June	693 ^{2/}	65	317 ^{2/}	924
July ^{3/}	710	50	307	703
Last 12-month average	640	225	288	1,031

^{1/} Includes over-quota and quota exempt.^{2/} Revised^{3/} Preliminary

UNITED STATES DEPARTMENT OF AGRICULTURE
Agricultural Stabilization and Conservation Service
Washington D.C. 20250

POSTAGE AND FEES PAID
U. S. Department of
Agriculture

OFFICIAL BUSINESS